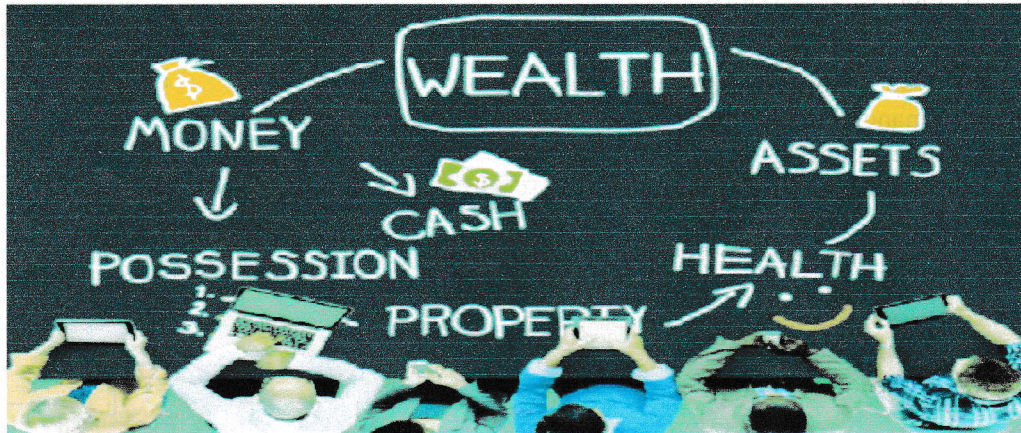


Certificate Course in Wealth Management



Course Content

- Introduction to wealth Management
- Personal Financial Statement Analysis
- Economic Environment Analysis
- Insurance Planning
- Investment Planning
- Financial Mathematics
- Tax and Estate Planning
- Retirement Planning
- Income Statement and Tax Saving Schemes

Scope

when it comes to making a career in Wealth Management, the career prospects are brighter. With the growth in businesses, the need for professionals in the field has risen. A degree from a reputed university and your expertise in the subject can land you in a high paying job which includes Financial Analysis, Financial Economics and Financial Risk Management. Wealth Managers, Risk Analysts and Chartered Accountants are known for drawing lucrative salary packages. Top business schools facilitate recruitment drives that offer an opportunity to step into the profession. With certification like **Chartered Financial Analyst (CFA)**, **Certified Financial Planner (CFP)** or **Chartered Financial Consultant (ChFC)**, your earning potential is enhanced exponentially besides giving you an opportunity to work anywhere in the world.

Career Opportunities and Employability

As per the need of the organizations, wealth managers are usually hired on contractual basis by the clients for varied terms. Along with this many organizations have now started to employ

full-time wealth managers. Mentioned below are the major employment areas where you can secure a job after becoming a wealth manager-

- Asset Management Companies
- Financial Institutions
- Investment Agencies
- Fund Management Firms
- Banks
- Fund Management Firms
- Consultancies

Priyanka

Ms. Priyanka more
Course Coordinator

[Signature]
PRINCIPAL

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SHETH J.T.T. COLLEGE OF ARTS, (P.O. ...)

